### Appendix 3

#### **Charnwood Borough Council**

#### Equality Impact Assessment 'Knowing the needs of your customers and employees'

### Background

An Equality Impact Assessment is an improvement tool. It will assist you in ensuring that you have thought about the needs and impacts of your service/policy/function in relation to the protected characteristics. It enables a systematic approach to identifying and recording gaps and actions.

# Legislation- Equality Duty

As a local authority that provides services to the public, Charnwood Borough Council has a legal responsibility to ensure that we can demonstrate having paid due regard to the need to:

- Eliminate discrimination, harassment and victimisation
- □ Advance Equality of Opportunity
- □ Foster good relations

For the following protected characteristics:

- 1. Age
- **2.** Disability
- **3.** Gender reassignment
- 4. Marriage and civil partnership
- **5.** Pregnancy and maternity
- 6. Race
- 7. Religion and belief
- 8. Sex (Gender)
- **9.** Sexual orientation

#### What is prohibited?

- **1.** Direct Discrimination
- **2.** Indirect Discrimination
- 3. Harassment
- 4. Victimisation
- 5. Discrimination by association
- 6. Discrimination by perception
- 7. Pregnancy and maternity discrimination
- 8. Discrimination arising from disability
- 9. Failing to make reasonable adjustments

| Step 1 – Introductory information |   |  |
|-----------------------------------|---|--|
| Title of the policy               | Community Grant and Community Facilities Grant. |  |
| Name of lead officer and others   | Peter Oliver and Verity Graham                  |  |
| undertaking this assessment       |   |  |
| Date EIA started                  | October 2022                                    |  |
|                                   |   |  |
| Date EIA completed                | October 2022                                    |  |
|                                   |   |  |

# Step 2 – Overview of policy/function being assessed:

Outline: What is the purpose of this policy? (Specify aims and objectives)

Charnwood Borough Council recognises the value and contribution of individuals, voluntary sector organisations and other community-led projects and the benefits they provide to the residents of Charnwood.

Through our Charnwood grant schemes we provide a range of grants to help these organisations, groups and individuals access the funding support they need.

Cabinet considers applications for funding for the Community Facilities Capital Grants and the Charnwood Community grants Scheme twice a year.

It is the Councils aim to ensure the grants process is inclusive of all community groups and funding supports projects targeting individuals across a range of protected characteristics, as outlined in the Equality Act 2010.

What specific group/s is the policy designed to affect/impact and what is the intended change or outcome for them?

It is the Councils aim to ensure that the grants process is inclusive of all community groups and funding supports projects targeting individuals/ residents across a range of protected characteristics, as outlined in the Equality Act 2010.

Analysis is therefore undertaken to ensure that the grants are distributed in a reasonable and proportionate manner.

Which groups have been consulted as part of the creation or review of the policy?

Evaluation takes place on successful applications to analyse whether there any gaps with regards to the protected characteristics in order to ensure the grants process is fair and equal to all. In particular analysis is undertaken to determine any barriers which may prevent specific community groups/ communities of interest from successfully applying or even applying at all to Charnwood Grants. The VCS Development officers also undertake consultation with a range of VCS organisations.

### Step 3 – What we already know and where there are gaps

List any existing information/data do you have/monitor about different diverse groups in relation to this policy? Such as in relation to age, disability, gender reassignment, marriage and civil partnership, pregnancy & maternity, race, religion or belief, sex, sexual orientation etc.

Data/information such as:

- Consultation
- Previous Equality Impact Assessments
- Demographic information
- Anecdotal and other evidence

Analysis of previous Community Development & Engagement Grants, Loughborough Grants, VCS Covid-19 Recovery grants and Community Facilities Grants over the past few years

What does this information / data tell you about diverse groups? If you do not hold or have access to any data/information on diverse groups, what do you need to begin collating / monitoring? (Please list)

The analysis of grants data shows that a wide range of groups access the available funding and have supported a diverse range and have covered the protected characteristics of age, disability, Race, sex/gender, and sexual orientation.

The data in the main shows that the groups / organisations supported have no specific protected characteristic identified and are available for the wider community to access.

It is acknowledged that some of the approved grants are towards projects which support individuals with multiple characteristics and those projects supporting the wider community have a wide range of beneficiaries.

# Step 4 – Do we need to seek the views of others? If so, who?

In light of the answers you have given in Step 2, do you need to consult with specific groups to identify needs / issues? If not please explain why.

Further equalities monitoring may be required for those projects which have applied and are deemed unsuccessful in order to identify any further issues or potential barriers.

However, at this stage of analysis it is felt the information currently held is sufficient to analysis trends and determine any barriers or negative impacts.

## Step 5 – Assessing the impact

In light of any data/consultation/information and your own knowledge and awareness, please identify whether the policy has a positive or negative impact on the individuals or community groups (including what barriers these individuals or groups may face) who identify with any 'protected characteristics' and provide an explanation for your decision (please refer to the general duties on the front page).

|   | Comments  |  |  |
|---|---|--|--|
| Age   | There is a reasonable proportion of grant funding<br>awarded to projects relating to Age. Of the grants<br>awarded, there is a reasonable proportionate spread<br>between projects for older and younger people. The<br>process has therefore created a positive impact in<br>relation to the protected characteristic of Age.  |  |  |
| Disability<br>(Physical, visual, hearing,<br>learning disabilities, mental<br>health) | There is a reasonable proportion of grant funding<br>awarded to projects relating to disability. In addition, it is<br>acknowledged that some of the projects funded are<br>cross- cutting and support individuals with multiple<br>characteristics. Therefore, creating further positive<br>impacts for people with disabilities. The process has<br>therefore created a positive impact overall in relation to<br>the protected characteristic of Disability. |  |  |
| Gender Reassignment<br>(Transgender)  | No projects have been specifically funded to support the<br>protected characteristic of Gender Reassignment. The<br>impact of this is neutral as there have been no<br>applications to date. However, it is acknowledged that<br>specific marketing / promotion of Charnwood Grants<br>could take place where specific support groups etc. meet<br>for further awareness raising.   |  |  |

| _  |   |  |  |  |
|--|---|--|--|--|
| Race   | There is some grant funding awarded to projects relating<br>to Race. In additional it is acknowledged that some of                  |  |  |  |
|  | the projects funded are cross- cutting and support  |  |  |  |
|  | individuals with multiple characteristics.  |  |  |  |
|  |   |  |  |  |
| Religion or Belief<br>(Includes no belief)               |   |  |  |  |
| (includes no bener)                                      | religious groups / activities, it does provide funding to<br>these groups who are delivering activities for the wider<br>community. |  |  |  |
|  | The impact is therefore neutral with regards to the   |  |  |  |
|  | protected characteristic of religion or belief with the   |  |  |  |
|  | acknowledged that wider benefits are created for the  |  |  |  |
| Sex  | wider community.<br>There is no specific grant funding awarded to projects  |  |  |  |
| (Gender)   | relating to Gender. In addition, however, it is   |  |  |  |
|  | acknowledged that some of the projects funded are   |  |  |  |
|  | cross- cutting and support individuals with multiple  |  |  |  |
|  | characteristics. The process has therefore created a  |  |  |  |
|  | positive impact in relation to the protected characteristic of Gender.  |  |  |  |
| Sexual Orientation                                       | No projects have been specifically funded to support the  |  |  |  |
|  | protected characteristic of Sexual Orientation. The   |  |  |  |
|  | impact of this is neutral as there have been no   |  |  |  |
|  | applications to date. However, it is acknowledged that specific marketing / promotion of Charnwood Grants                           |  |  |  |
|  | could take place where specific support groups etc. meet  |  |  |  |
|  | for further awareness raising.  |  |  |  |
| Other protected groups                                   | There has been some grant funding awarded to projects   |  |  |  |
| (Pregnancy & maternity, marriage<br>& civil partnership) | relating to these other protected groups, therefore the impact is positive. In addition, it is acknowledged that                    |  |  |  |
| a civii partitership)                                    | some of the projects funded are cross - cutting and   |  |  |  |
|  | support individuals with multiple characteristics.  |  |  |  |
|  | Additional targeted promotional work will be undertaken.  |  |  |  |
| Other socially excluded groups                           | The grants which focus on the wider community have a  |  |  |  |
| (carers, low literacy, priority                          | wide range of benefits, particularly for residents from   |  |  |  |
| neighbourhoods, health                                   | priority neighbourhoods or areas of deprivation and hard  |  |  |  |
| inequalities, rural isolation,                           | to reach sectors of the community.  |  |  |  |
| asylum seeker and refugee<br>communities etc.)           |   |  |  |  |
|  |   |  |  |  |

Where there are potential barriers, negative impacts identified and/ or barriers or impacts are unknown, please outline how you propose to minimise all negative impact or discrimination.

Please note:

- a) If you have identified adverse impact or discrimination that is illegal, you are required to take action to remedy this immediately.
- b) Additionally, if you have identified adverse impact that is justifiable or legitimate, you will need to consider what actions can be taken to mitigate its effect on those groups of people.

No negative impacts or potential barriers have been identified. However, it is acknowledged that specific marketing / promotion of Charnwood Grants could take place for the protected characteristics of Gender Reassignment, Pregnancy and Maternity and Sexual Orientation.

Summarise your findings and give an overview as to whether the policy will meet Charnwood Borough Council's responsibilities in relation to equality and diversity (please refer to the general duties on the front page).

It is the opinion that the Charnwood Community grants scheme and the Community Facilities Grant scheme comply with Charnwood Borough Council's equality and diversity responsibilities. It will further promote equal opportunities and achieve positive outcomes.

# Step 6- Monitoring, evaluation and review

Are there processes in place to review the findings of this Assessment and make appropriate changes? In particular, how will you monitor potential barriers and any positive/ negative impact?

Monitoring will continue on a quarterly and annual basis to assess the grant applications that are successful. Continuous monitoring and analysis will aim to identify gaps which may potentially highlight barriers or negative impacts towards specific community groups/ communities of interest.

Further equalities monitoring will be explored for those projects which have applied and are deemed unsuccessful, for the further identification of issues or potential barriers.

How will the recommendations of this assessment be built into wider planning and review processes?

e.g. policy reviews, annual plans and use of performance management systems.

Where barriers/ negative impacts are identified, the mitigating action and progress against this will be included within the relevant service plan.

# Step 7- Action Plan

Please include any identified concerns/actions/issues in this action plan:

The issues identified should inform your Service Plan and, if appropriate, your<br/>Consultation PlanReference<br/>NumberActionResponsible<br/>OfficerTarget Date001Continue to monitor the Grants on a quarterly<br/>and annual basis to assess the grant<br/>applications that are both successful and<br/>unsuccessful.Verity GrahamNov 2023

Step 8- Who needs to know about the outcomes of this assessment and how will they be informed?

|                                      | Who          | How they will be informed               |
|--------------------------------------|--------------|---|
|                                      | needs to     | (we have a legal duty to publish EIA's) |
|                                      | know         |   |
|                                      | (Please      |   |
|                                      | tick)        |   |
| Employees                            | $\checkmark$ |   |
|                                      |              | This EIA will be published on the       |
| Service users                        | $\checkmark$ | Council's website.                      |
|                                      |              |   |
| Partners and stakeholders            |              |   |
|                                      | $\checkmark$ |   |
| Others                               | $\checkmark$ |   |
|                                      |              |   |
| To ensure ease of access, what other | $\checkmark$ |   |
| communication needs/concerns are     |              |   |
| there?                               |              |   |

Please delete as appropriate

I agree with this assessment / action plan

If *disagree*, state action/s required, reasons and details of who is to carry them out with timescales: N/A

Signed (Service Head): Peter Oliver

Date:

Please send completed & signed assessment to Vicky Brackenbury for publishing.